

CAPACITY WATCH MISO

Market Analysis reports offering an in-depth 10-year supply and demand forecast on the MISO Capacity market.



ESAI POWER

CAPACITY WATCH™ MISO

Forecasting MISO Capacity PRA Prices Over The Next 10 Years

ESAI provides updates on supply & demand fundamentals, market rule developments, & policy changes that impact MISO capacity market outcomes. **MISO Capacity Watch™** includes:

1. Briefing on the 2024/25 PRA results
2. Briefing (PowerPoint) summarizing MISO RA Market developments
 - a. Auction results
 - b. FERC filings and rule changes
 - c. Stakeholder discussions
3. MISO PRA forecast update
 - a. 10-year supply & demand outlook including additions & retirement assumptions.
 - b. PRA price forecast for Summer, Fall, Spring and Winter Outlooks.
 - c. Detailed 2025/26 PRA outlook in advance of the auction, including uncertainties from Capacity accreditation rules, RBDC, UCAP/ISAC ratio, and peak load forecast.
 - d. Post Auction Briefing
4. MISO Generation Asset Monitor with New Capacity and Retirement Data
 - a. Monthly GAM database includes milestones for development projects in the queue, changes in status, and ESAI's assessment of the probability of completion in % terms.
5. Annual Market Briefing And Update



Analyst Access

Subscribers have access to ESAI's analyst team for research clarifications, decision support and responses to additional ad hoc requests as they arise. Examples of the types of requests include:

- a. Comments on FERC filings, complaints, or orders.
- b. Discussion about MISO capacity procurement strategies.
- c. Discussion of any specific risk factors or uncertainty affecting company decisions.
- d. Additional market updates and presentations to senior executives.



Contact Us

For more information about ESAI's **MISO Capacity Watch™**, please call Brian Doyle at **(617) 678-7962** or email at bdoyle@esai.com



About ESAI Power

ESAI Power is a market research and consulting firm that delivers focused analysis of the wholesale power markets in PJM, NYISO, ISO-NE and MISO. ESAI Power LLC, 401 Edgewater Place, Suite 640, Wakefield, MA 01880. © 2025 ESAI Power LLC and/or its affiliates. Document: CWB001

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